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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:))	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al) [.,)	Chapter 11
Debtors.)	Jointly Administered
)	

PROPOSED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON OCTOBER 8, 2015 AT 10:00 A.M. (ET)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY 10004-1408

I. <u>CONTESTED MATTER(S)</u>:

1. Motion of The ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 8947]

Related Document(s):

- a. Declaration of Matthew R. Scheck [in Support of the Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order] [Docket No. 8948]
- b. Notice of Adjournment of Hearing on the Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 8996]

Response(s):

- a. Objection of Decision One Mortgage Co., LLC to Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9078]
 - (i) Declaration of N. Mahmood Ahmad in Support of Decision One's Objection to Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9079]
- b. Honor Bank's Objection to Motion by the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9080]
 - (i) Declaration of T. Chris Stewart [in Support of Honor Bank's Objection to Motion by the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order] [Docket No. 9081]
- c. Objection of PHH Mortgage Corporation to Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9082]
 - (i) Declaration of Tessa K. Somers [in Support of Objection of PHH Mortgage Corporation to Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order] [Docket No. 9083]
- **d.** Sierra Pacific Mortgage Company, Inc.'s Objection to Motion of the ResCap Liquidating Trust for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9086]

Reply:

a. Omnibus Reply Brief in Support of the ResCap Liquidating Trust's Motion for an Order Enforcing Plan Injunction and Confirmation Order [Docket No. 9213]

12-12020-mg Doc 9219 Filed 10/05/15 Entered 10/05/15 18:14:05 Main Document Pg 3 of 3

Status: The hearing on this matter will be going forward.

Dated: October 5, 2015

New York, New York

/s/ Isaac Nesser

Peter E. Calamari David L. Elsberg Isaac Nesser Matthew Scheck

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